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ADDENDUM

Listing of units of Religare Fixed Maturity Plan - Series VII - Plan C (369 Days) on BSE

Religare Fixed Maturity Plan - Series VII - Plan C (369 Days)

A Close-Ended Debt Scheme

Investment Objective: To generate income by investing in a portfolio of debt and money market instruments maturing on or before the date of maturity of the Scheme.

Investors/unit holders are advised to note that Units of Religare Fixed Maturity Plan - Series VII - Plan C (369 Days) under Religare Fixed Maturity Plan - Series VII - Plan A to F ('**the Scheme**'), a close ended debt scheme, will be listed and admitted to dealings on the Capital market segment of Bombay Stock Exchange Ltd. (BSE) with effect from **Friday, May 20, 2011**. The listing on BSE is in addition to listing on National Stock Exchange of India Ltd. (NSE).

An Unit holder of Religare Fixed Maturity Plan - Series VII - Plan C (369 Days) can buy/sell Units on NSE / BSE during the trading hours like any other publicly traded stock.

The following disclaimer of BSE is included in the Scheme Information Document (SID) of the Scheme:

"Bombay Stock Exchange Ltd. ("the Exchange") has given vide its letter dated May 16, 2011 permission to Religare Mutual Fund to use the Exchange's name in this SID as one of the Stock Exchanges on which this Mutual Fund's Units are proposed to be listed. The Exchange has scrutinized this SID for its limited internal purpose of deciding on the matter of granting the aforesaid permission to Religare Mutual Fund. The Exchange does not in any manner:-

- i) warrant, certify or endorse the correctness or completeness of any of the contents of this SID; or
- ii) warrant that this Scheme's units will be listed or will continue to be listed on the Exchange; or
- iii) take any responsibility for the financial or other soundness of this Mutual Fund, its promoters, its management or any scheme or project of this Mutual Fund;

and it should not for any reason be deemed or construed that this SID has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any unit of Religare Fixed Maturity Plan - Series VII - Plan A to F of this Mutual Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever."

The following disclaimer of BSE is included in the Key Information Memorandum (KIM) of Religare Fixed Maturity Plan - Series VII - Plan C (369 Days):

"It is to be distinctly understood that the permission given by Bombay Stock Exchange Ltd. should not in any way be deemed or construed that the SID has been cleared or approved by Bombay Stock Exchange Ltd. nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of 'Disclaimer Clause of Bombay Stock Exchange Ltd.'"

The name of BSE is added at all relevant places in the SID of the Scheme and KIM of Religare Fixed Maturity Plan - Series VII - Plan C (369 Days) in the context of its listing on BSE. All other terms & conditions of the Scheme will remain unchanged.

This addendum forms an integral part of the Scheme Information Document / Key Information Memorandum of the Scheme as amended from time to time.

For **Religare Asset Management Company Ltd.**
(Investment Manager for Religare Mutual Fund)

Sd/-
Saurabh Nanavati
Chief Executive Officer

Date: May 19, 2011

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objectives of Scheme will be achieved. Investment in Mutual Fund units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under the Scheme may go up or down depending upon the factors and forces affecting the securities markets.** Although Units of the Scheme are listed on the Exchanges, there can be no assurance that an active secondary market

will develop or be maintained. Trading in Units of the Scheme on the Exchange may be halted because of market conditions or for other reasons. The Units of the Scheme may trade above or below their NAV. Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its scheme(s) do not indicate the future performance of the Scheme of the Mutual Fund. Investors in the Scheme are not being offered any guaranteed / assured returns. **Religare Fixed Maturity Plan - Series VII - Plan C (369 Days), a Close Ended Debt Scheme is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme or its future prospects and returns. Load Structure: Entry Load: Nil. Exit Load: Not Applicable. Please read the Scheme Information Document (SID) and Statement of Additional Information (SAI) before investing. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to Rs. 1,50,000) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager. **Disclaimer of NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of 'Disclaimer Clause of NSE'. **Disclaimer of BSE:** It is to be distinctly understood that the permission given by Bombay Stock Exchange Ltd. should not in any way be deemed or construed that the SID has been cleared or approved by Bombay Stock Exchange Ltd. nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of 'Disclaimer Clause of Bombay Stock Exchange Ltd.'.