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NOTICE

Launch of Plan E under Religare Fixed Maturity Plan - Series VIII - Plan A to F

Notice is hereby given that the New Fund Offer ('NFO') of Religare Fixed Maturity Plan - Series VIII - Plan E (371 Days) ('**the Scheme**') under Religare Fixed Maturity Plan - Series VIII - Plan A to F, a close ended debt scheme, will open for subscription on **Friday, June 24, 2011** and close on **Monday, June 27, 2011**. Tenure of the Scheme is 371 Days from the date of allotment (including the date of allotment).

Investors may note that the units of Religare Fixed Maturity Plan - Series VIII - Plan E (371 Days) will be listed on the Bombay Stock Exchange Ltd. ('**BSE**').

**For Religare Asset Management Company Ltd.
(Investment Manager for Religare Mutual Fund)**

**Sd/-
Saurabh Nanavati
Chief Executive Officer**

Date: June 14, 2011

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objectives of Scheme will be achieved. Investment in Mutual Fund units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under the Scheme may go up or down depending upon the factors and forces affecting the securities markets.** Although Units of the Scheme are to be listed on the Exchange, there can be no assurance that an active secondary market will develop or be maintained. Trading in Units of the Scheme on the Exchange may be halted because of market conditions or for other reasons. The Units of the Scheme may trade above or below their NAV. Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its schemes do not indicate the future performance of the Scheme of the Mutual Fund. Investors in the Scheme are not being offered any guaranteed / assured returns. **Religare Fixed Maturity Plan - Series VIII - Plan E (371 Days), a Close Ended Debt Scheme is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme, its future prospects and returns. Investment Objective:** To generate income by investing in a portfolio of debt and money market instruments maturing on or before the date of maturity of the Scheme. **Asset Allocation:** Debt instruments including money market instruments: 0% - 100%. The Scheme will not invest in Securitized Debt. The maximum gross derivative position will be <= 50% of the net assets of the Scheme. However, the aggregate asset allocation including exposure to derivatives will not exceed 100% of net assets of the Scheme, subject to SEBI circular dated August 18, 2010 w.r.t. investments in derivatives. **Load Structure: Entry Load:** Nil. **Exit Load:** Not Applicable. **Please read the Scheme Information Document (SID) and Statement of Additional Information (SAI) before investing.** SID, SAI and Key Information Memorandum cum Application Form are available at the ISC/Distributors. **Terms of Issue:** Units will be issued at ₹ 10/- per unit during the NFO. As the Scheme is a close ended debt scheme, investors will not be able to redeem their units during the tenure of the Scheme. Units under the Scheme will be compulsorily and without any further act by the Unit holder(s) redeemed on the Maturity Date/ Final Redemption Date. After the closure of NFO, the Units of the Scheme will be listed on Stock Exchange(s) and the same can be purchased / sold in round lots of 1 Unit during the trading hours of the Stock Exchange(s) like any other publicly traded stock. The NAV of the Scheme will be disclosed on all Business Days. **Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to ₹ 1,50,000) with Religare Trustee Company Ltd. as the Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager. **Disclaimer of BSE:** "It is to be distinctly understood that the permission given by Bombay Stock Exchange Ltd. should not in any way be deemed or construed that the Scheme information document (SID) has been cleared or approved by Bombay Stock Exchange Ltd. nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of Disclaimer Clause of Bombay Stock Exchange Ltd."