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## NOTICE CUM ADDENDUM

### Addendum to the Scheme Information Document/Key Information Memorandum of Religare Ultra Short Term Fund

Notice is hereby given to all the investors/ unit holders that Religare Trustee Company Ltd. ('the Trustee to Religare Mutual Fund') has decided to introduce Discretionary Dividend option with payout and reinvestment facility under Institutional Plan of Religare Ultra Short Term Fund ('the Scheme') with effect from June 15, 2011 ('effective date'). Unit holders/ investors can subscribe to the units of Religare Ultra Short Term Fund - Institutional Plan - Discretionary Dividend option at Rs. 1,000/- per unit on effective date and at NAV based prices thereafter on all Business Days. The minimum amount for subscription will be Rs. 1 crore and in multiples of Re. 1/- thereafter for fresh purchase and Rs. 1 Lac and in multiples of Re. 1/- thereafter for additional purchase.

Unit holders/ investors should note that the actual declaration of dividend and frequency thereof will be solely at the discretion of Trustee and will be subject to availability of distributable surplus calculated in accordance with SEBI (Mutual Funds) Regulations, 1996.

After the introduction of Discretionary Dividend option, Religare Ultra Short Term Fund - Institutional Plan will offer:

- ▶ Discretionary Dividend option;
- ▶ Daily Dividend option;
- ▶ Weekly Dividend option; and
- ▶ Monthly Dividend option.

The Trustee/ AMC reserve the right to change/modify above provisions at a later date. All other terms & conditions of SID and KIM of the Scheme will remain unchanged.

This addendum forms an integral part of the Scheme Information Document/ Key Information Memorandum of the Scheme as amended from time to time.

For Religare Asset Management Company Ltd.  
(Investment Manager for Religare Mutual Fund)

Sd/-  
Saurabh Nanavati  
Chief Executive Officer

Date: June 14, 2011

**Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the Scheme objectives will be achieved.** Investment in Mutual Fund Units involve investment risk such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under Scheme may go up or down depending upon the factors and forces affecting the securities markets.** Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its scheme(s) do not indicate the future performance of the Scheme of the Mutual Fund. Investors in the Scheme are not being offered any guaranteed / assured returns. **Religare Ultra Short Term Fund, an open ended debt scheme is the name of the Scheme and does not in any manner indicate either the quality of the Scheme, its future prospects and returns. Investment Objective: Religare Ultra Short Term Fund:** To provide liquidity and optimal returns to the investors by investing primarily in a mix of short term debt and money market instruments which results in a portfolio having marginally higher maturity and moderately higher credit risk as compared to a liquid fund at the same time maintaining a balance between safety and liquidity. **Load Structure: Entry Load: Nil Exit Load: Nil. Please read the Statement of Additional Information / Scheme Information Document of the Scheme before investing. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to ₹ 1,50,000/-) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager.