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ADDENDUM

Religare Medium term Bond Fund

Investment Objective: To generate regular income and capital appreciation by investing in a portfolio of medium term debt and money market instruments.

Uniform Cut Off Timings For Applicability of Net Assets Value (NAV)

Investors/unit holders are advised to note that pursuant to SEBI Circular vide reference no. Cir/IMD/DF/19/2010 dated November 26, 2010 on Uniform cut off timings for applicability of Net Asset Value (NAV) for Income/Debt schemes/plans and Liquid schemes/plans, Religare Trustee Company Ltd. (**the Trustee to Religare Mutual Fund**) has decided to carry out following changes under the heading '**Cut Off Timing for Subscription/Redemption/Switches**' in section '**Ongoing Offer Details**' in the Scheme Information Document ('**SID**') and under the heading '**Applicable NAV**' in Key Information Memorandum ('**KIM**') of Religare Medium Term Bond Fund (**the Scheme**):

Subscription/ purchase/ switch-in in the Scheme:

For amount less than ₹ 1 Crore

No Change

For amount equal to or more than ₹ 1 Crore

1. In respect of valid application received upto 3.00 p.m. on a Business Day at the Official Points of Acceptance and funds for the entire amount of subscription/purchase as per the application/switch-in request are available for utilization by the Scheme before the cut off time i.e. funds are credited to the bank account of the Scheme before the cut off time, the closing NAV of day on which application is received shall be applicable.
2. In respect of valid application received after 3.00 p.m. on a Business Day at the Official Points of Acceptance and funds for the entire amount of subscription/purchase as per the application/switch-in request are available for utilization by the Scheme after the cut off time on the same day i.e. the funds are credited to the bank account of the Scheme after cut off time on the same day, the closing NAV of next Business Day shall be applicable.
3. Irrespective of the time of receipt of application at the Official Point of Acceptance, where funds for the entire amount of subscription/purchase as per the application/switch-in request are available for utilization before the cut off time of any subsequent Business Day i.e. funds are credited to the bank account of the Scheme before the cut off time of any subsequent Business Day, the closing NAV of such Business Day on which the funds are available for utilization by the Scheme shall be applicable.

The aforesaid changes will be effective on a prospective basis with effect from the date on which the Scheme reopens for ongoing subscription/redemption.

The Trustee/ Religare AMC reserve the right to change/modify above provisions at a later date. All other terms & conditions of SID and KIM of the Scheme will remain unchanged.

This addendum forms an integral part of SID and KIM of the Scheme as amended from time to time.

**For Religare Asset Management Company Ltd.
(Investment Manager for Religare Mutual Fund)**

Sd/-

**Saurabh Nanavati
Chief Executive Officer**

Date: December 31, 2010

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objective of the Scheme will be achieved. Investment in mutual fund units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under Scheme may go up or down depending upon the factors and forces affecting the securities markets.** Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its Scheme(s) do not indicate the future performance of the Scheme of the Mutual Fund. Investors in the Scheme are not being offered any guaranteed / assured returns. **Religare Medium Term Bond Fund (An Open-ended Income Scheme) is only the name of the Scheme and does not in any manner indicates either the quality of the Scheme, its future prospects and returns. Load Structure: Entry Load: Nil. Exit Load:** In respect of each purchase/switch-in of units, an exit load of 1% is payable if units are redeemed/ switched-out on or before 6 months from the date of allotment. In respect of each purchase/switch-in of units, no exit load is payable if units are redeemed/ switched-out after 6 months from the date of allotment. **Please read the Statement of Additional Information / Scheme Information Document of the Scheme before investing. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to ₹ 1,50,000/-) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager.