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ADDENDUM

- **Religare Fixed Maturity Plan - Series II - Plan A (13 Months)**
A Closed-ended Debt Scheme
Investment Objective: To generate income by investing in a portfolio of debt and money market instruments normally maturing in line with the duration of the scheme.

EXTENSION OF NEW FUND OFFER PERIOD

Investors are advised to note that, Religare Trustee Company Ltd. (the Trustee to Religare Mutual Fund) has decided to extend the closing date of the New Fund Offer period of Religare Fixed Maturity Plan - Series II - Plan A (13 Months), a close ended debt scheme (**the Scheme**) from February 10, 2010 to March 10, 2010.

All other terms & conditions of the Scheme will remain unchanged.

This addendum forms an integral part of Scheme Information Document / Key Information Memorandum of the Scheme, as amended from time to time.

For Religare Asset Management Company Ltd.
(Investment Manager for Religare Mutual Fund)

Sd/-
Saurabh Nanavati
Chief Executive Officer

Date: February 9, 2010

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objectives of Scheme will be achieved. Investment in Mutual Fund units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under the Scheme may go up or down depending upon the factors and forces affecting the securities markets.** Although Units of the Scheme are to be listed on the Exchange, there can be no assurance that an active secondary market will develop or be maintained. Trading in Units of the Scheme on the Exchange may be halted because of market conditions or for other reasons. The Units of the Scheme may trade above or below their NAV. Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its Scheme(s) do not indicate the future performance of the Scheme of the Mutual Fund. Investors in the Scheme are not being offered any guaranteed / assured returns. **Religare Fixed Maturity Plan - Series II - Plan A is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme or its future prospects and returns. Asset Allocation:** Debt instruments* including money market instruments: 0% - 100%. *Investment in securitized debt including pass through certificate <= 50% of the net assets. The Scheme will not invest in foreign securitized debt. Investment in foreign debt securities (including units of overseas mutual fund investing in foreign debt securities / money market instruments) <= 50% of the net assets. **Load Structure: Entry Load: Nil, Exit Load: Not Applicable. Please read the Scheme Information Document (SID) and Statement of Additional Information (SAI) before investing.** SID, SAI and Key Information Memorandum cum Application Form are available at the ISC/Distributors. **Terms of Issue:** As the Scheme is closed ended debt scheme, investors will not be able to redeem their Units during the tenor of the Scheme. Units under the Scheme will be compulsorily and without any further act by the Unit holder(s) redeemed on the Maturity Date / Final Redemption Date. After the closure of NFO, the Units of the Scheme will be listed on Stock Exchange(s) and the same can be purchased / sold in round lots of 1 Unit during the trading hours of the Stock Exchange(s) like any other publicly traded stock. The NAV of the Scheme will be disclosed on all Business Days. **Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to Rs. 1,50,000) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager. **Disclaimer of National Stock Exchange of India Ltd. (NSE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of 'Disclaimer Clause of NSE'.

"Religare Enterprises Limited ("REL") proposes, subject to receipt of requisite approvals, market conditions and other considerations, to make a rights issue of its equity shares to its existing shareholders and has filed a letter of offer ("LOF") with the Bombay Stock Exchange Limited ("BSE"), the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI"). The LOF is available on the websites of the Stock Exchanges and SEBI at www.bseindia.com, www.nseindia.com and www.sebi.gov.in, respectively, as well as on the website of the lead manager at www.enam.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the section titled "Risk Factors" of the LOF."