



3<sup>rd</sup> Floor, GYS Infinity, Paranjpe 'B' Scheme, Subhash Road, Vile Parle (East), Mumbai - 400 057  
Tel: +91 22 67310000. Fax: +91 22 28371565. Website: www.religaremf.com

#### ADDENDUM

- **Religare Active Income Fund**  
An Open-ended Income Scheme  
Investment Objective: To generate optimal returns while maintaining liquidity through active management of the portfolio by investing in debt and money market instrument.

#### CHANGE IN THE LOAD STRUCTURE OF RELIGARE ACTIVE INCOME FUND

Investors/unit holders are advised to note that Religare Trustee Company Ltd. (the Trustee to Religare Mutual Fund) has decided to revise the load structure in Religare Active Income Fund, an Open Ended Income Scheme ("the Scheme"). The details of existing and revised load structure are as follows:

Particulars	Existing Provisions	Revised Provisions
Entry Load	Nil The upfront commission, if any, on investment made by the investor shall be paid by the investor directly to the Distributor, based on his assessment of various factors including the service rendered by the Distributor.	No Change
Exit Load	<b>Regular and Institutional Plan:</b> Nil	<b>Regular and Institutional Plan:</b> <ul style="list-style-type: none"><li>• In respect of each purchase/switch-in of units, an exit load of <b>1%</b> is payable if units are redeemed/ switched-out on or before 90 days from the date of allotment.</li><li>• In respect of each purchase/switch-in of units, no exit load is payable if units are redeemed/ switched-out after 90 days from the date of allotment.</li></ul>

The aforesaid change will be applicable on a prospective basis from **February 16, 2010** in respect of investments made in the Scheme. The Trustee reserves the right to change/modify the Load Structure at a later date on a prospective basis.

All other terms & conditions of the Scheme will remain unchanged.

This addendum forms an integral part of the Scheme Information Document/ Key Information Memorandum of the Scheme as amended from time to time.

For Religare Asset Management Company Ltd.  
(Investment Manager for Religare Mutual Fund)

Sd /-  
Saurabh Nanavati  
Chief Executive Officer

Date: February 11, 2010

**Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objective of Scheme will be achieved.** Investment in mutual fund units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. The portfolio of the Scheme will be actively managed, hence the Scheme may have a high turnover. **As with any investment in securities, the NAV of the units issued under Scheme may go up or down depending upon the factors and forces affecting the securities markets.** Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its Scheme(s) do not indicate the future performance of the Scheme of the Mutual Fund. Investors in the Scheme are not being offered any guaranteed / assured returns. **Religare Active Income Fund, an Open Ended Income Scheme, is only the name of the Scheme and do not in any manner indicate either the quality of the Scheme, its future prospects and returns. Please read the Scheme Information Document and Statement of Additional Information before investing. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to Rs. 1,50,000) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager.