



3rd Floor, GYS Infinity, Paranjpe 'B' Scheme, Subhash Road, Vile Parle (East), Mumbai - 400 057
Tel: +91 22 67310000. Fax: +91 22 28371565. Website: www.religaremf.com

ADDENDUM

- **Religare Liquid Fund**
An Open ended Liquid Scheme
Investment Objective: To provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through a portfolio of money market and debt securities.
- **Religare Ultra Short Term Fund**
An Open ended Debt Scheme
Investment Objective: To provide liquidity and optimal returns to the investor by investing primarily in a mix of short term debt and money market instruments which results in a portfolio having marginally higher maturity and moderately higher credit risk as compared to a liquid fund at the same time maintaining a balance between safety and liquidity.
- **Religare Overnight Fund**
An Open ended Liquid Scheme
through a portfolio of fixed income securities, Gold ETFs and equity & equity related instruments.

Investors/unit holders are advised to note that Religare Trustee Company Ltd. (**'the Trustee to Religare Mutual Fund'**) has decided to carry out following changes in the Scheme Information Document (**'SID'**) and Key Information Memorandum (**'KIM'**) of Religare Liquid Fund, an open ended liquid scheme, Religare Overnight Fund, an open ended liquid scheme and Religare Ultra Short Term Fund, an open ended debt scheme (**'the Schemes'**):

(1) Change in Face Value

The face value per unit of all the plans/ options under respective Schemes will be changed from ₹ 10/- to ₹ 1,000/-.

Accordingly, the NAV per unit of all the plans/ options under respective Schemes will be reset to reflect the change in face value of units and balance unit holding of existing unit holders of respective Schemes will be adjusted. However, this will not have any impact on the current value of investments of unit holders in respective Schemes. Further, the unit holders will not incur any tax liability due to change in face value of units.

(2) Change in Minimum Amount/ Units for Redemption

Pursuant to change in face value per unit of all the plans/ options of above Schemes, the provisions with respect to minimum amount /units for redemption in SID and KIM of the Schemes are revised as follows:

Particulars	Existing Provisions	Revised Provisions
Minimum amount /units for redemption / repurchase/ switch -out	₹ 1,000/- or 100 Units or account balance, whichever is lower.	₹ 1,000/- or 1 Unit or account balance, whichever is lower.

The above changes will be effective from close of business hours of **February 25, 2011**.

The Trustee/ AMC reserve the right to change/modify above provisions at a later date. All other terms & conditions of SID and KIM of above mentioned Schemes of Religare Mutual Fund will remain unchanged.

This addendum forms an integral part of SID and KIM of above mentioned Schemes of Religare Mutual Fund, as amended from time to time.

**For Religare Asset Management Company Ltd.
(Investment Manager for Religare Mutual Fund)**

**Sd/-
Saurabh Nanavati
Chief Executive Officer**

Date: February 22, 2011

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the scheme(s) objectives will be achieved. Investment in Mutual Fund Units involve investment risk such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under scheme(s) may go up or down depending upon the factors and forces affecting the securities markets.** Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its scheme(s) do not indicate the future performance of the Scheme(s) of the Mutual Fund. Investors in the scheme(s) are not being offered any guaranteed / assured returns. **Religare Liquid Fund, Religare Overnight Fund and Religare Ultra Short Term Fund are the names of the Scheme(s) and do not in any manner indicate either the quality of the Scheme(s), their future prospects and returns. Load Structure: Religare Liquid Fund, Religare Overnight Fund and Religare Ultra Short Term Fund: Entry Load: Nil Exit Load: Nil. Please read the Statement of Additional Information / Scheme Information Document(s) of Scheme(s) before investing. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to ₹ 1,50,000/-) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager.