

NOTICE CUM ADDENDUM

Addendum to the Scheme Information Document and Key Information Memorandum of Religare Short Term Plan and Statement of Additional Information of Religare Mutual Fund

Notice is hereby given that Religare Trustee Company Ltd. (**'the Trustee to Religare Mutual Fund'**) has decided to carry out following changes to the Scheme Information Document (**'SID'**) / Key Information Memorandum (**'KIM'**) of Religare Short Term Plan and Statement of Additional Information (**'SAI'**) of Religare Mutual Fund:

1) Change in the Load Structure of Religare Short Term Plan

The load structure of Religare Short Term Plan, an open ended income scheme (**'the Scheme'**), is revised. The details of existing and revised load structure are as follows:

Particulars	Existing Provisions	Revised Provisions
Entry Load	Nil The upfront commission, if any, on investment made by the investor shall be paid by the investor directly to the Distributor, based on his assessment of various factors including the service rendered by the Distributor.	No Change
Exit Load	Plan A and Plan B: <ul style="list-style-type: none"> • In respect of each purchase / switch-in of units, an exit load of 0.25% is payable if units are redeemed / switched-out on or before 45 days from the date of allotment. • In respect of each purchase / switch-in of units, no exit load is payable if units are redeemed / switched-out after 45 days from the date of allotment. 	Plan A and Plan B: <ul style="list-style-type: none"> • In respect of each purchase / switch-in of units, an exit load of 0.25% is payable if units are redeemed / switched-out on or before 30 days from the date of allotment. • In respect of each purchase / switch-in of units, no exit load is payable if units are redeemed / switched-out after 30 days from the date of allotment.

The aforesaid change will be applicable on a prospective basis with effect from **July 4, 2011** in respect of investments made in the Scheme. The Trustee reserves the right to change / modify the load structure at a later date on a prospective basis.

2) Mr. Swarup Anand Mohanty - National Sales Head (IFAs & Distributors) has resigned from the services of Religare Asset Management Company Ltd. (**'Religare AMC'**) with effect from close of business hours on **June 30, 2011** and accordingly he has ceased to be an employee and Key Personnel of Religare AMC.

All other terms & conditions of the Scheme(s) of Religare Mutual Fund will remain unchanged.

This addendum forms an integral part of Scheme Information Document / Key Information Memorandum of Religare Short Term Plan and Statement of Additional Information of Religare Mutual Fund, as amended from time to time.

For Religare Asset Management Company Ltd.
 (Investment Manager for Religare Mutual Fund)

Sd/-
 Saurabh Nanavati
 Chief Executive Officer

Date: July 1, 2011

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objective of Scheme will be achieved. Investment in mutual fund units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under Scheme may go up or down depending upon the factors and forces affecting the securities markets.** Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its Scheme(s) do not indicate the future performance of the Scheme of the Mutual Fund. Investors in the Scheme are not being offered any guaranteed / assured returns. **Religare Short Term Plan, an Open Ended Income Scheme, is only the name of the Scheme and do not in any manner indicate either the quality of the Scheme, its future prospects and returns. Investment Objective:** To seek to generate steady returns with a moderate risk for investors by investing in a portfolio of short-medium term debt and money market instruments. **Please read the Scheme Information Document and Statement of Additional Information before investing. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to ₹ 1,50,000) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager.