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ADDENDUM

- **Religare Capital Protection Oriented Fund - Series I**

A 3 Year Close Ended Capital Protection Oriented Scheme

Investment Objective: To protect capital by investing in high quality fixed income securities and to generate capital appreciation by investing in equity and equity related instruments. The Scheme is 'oriented towards protection of capital' and 'not with guaranteed returns'.

Addition to the List of Collection Centres for NFO of Religare Capital Protection Oriented Fund - Series I

Investors are advised to note that following Investor Service Centres of Karvy Computershare Pvt. Ltd. ('Karvy'), Registrar & Transfer Agent of Religare Mutual Fund, have been added to the list of collection centres for accepting applications during New Fund Offer ('NFO') period of Religare Capital Protection Oriented Fund - Series I, a 3 year close ended capital protection oriented scheme ('the Scheme') with effect from **March 11, 2011**.

State	Location	Address
Bihar	Bhagalpur	2 nd Floor, Chandralok Complex, Ghantaghar, Radha Rani Sinha Road, Bhagalpur - 812 001 Tel No.: 0641 - 3200584
Jharkhand	Bokaro	B-1, 1 st Floor, Near Sona Chandi Jewellers, City Centre, Sector - 4, Bokaro Steel City - 827 004 Tel No.: 06542 - 233330/32
	Dhanbad	208, New Market, 2 nd Floor, Katras Road, Bank More, Dhanbad - 826 001 Tel No.: 0326 - 6452026/27
	Ranchi	Commerce Towers, 3 rd Floor, Room No. 307, Beside Mahabir Towers, Main Road, Ranchi - 834 001 Tel No.: 0651 - 2331320
West Bengal	Durgapur	MWAV-16, Bengal Ambuja Complex, 2 nd Floor, City Centre, Durgapur - 713 216 Tel No.: 0343 - 6512111

All other terms & conditions of the Scheme will remain unchanged.

This addendum forms an integral part of the Scheme Information Document/ Key Information Memorandum of the Scheme as amended from time to time.

For Religare Asset Management Company Ltd.
(Investment Manager for Religare Mutual Fund)

Sd/-
Saurabh Navavati
Chief Executive Officer

Date: March 10, 2011

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objective of Scheme will be achieved. Investment in mutual fund units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under Scheme may go up or down depending upon the factors and forces affecting the securities markets.** The Scheme is 'oriented towards protection of capital' and 'not with guaranteed returns'. The orientation towards protection of capital originates from the portfolio structure of the Scheme and not from any bank guarantee, insurance cover etc. Although Units of the Scheme are to be listed on the Exchange, there can be no assurance that an active secondary market will develop or be maintained. Trading in Units of the Scheme on the Exchange may be halted because of market conditions or for other reasons. The Units of the Scheme may trade above or below their NAV. Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its Scheme(s) do not indicate the future performance of the Scheme of the Mutual Fund. Investors in the Scheme are not being offered any guaranteed / assured returns. **Religare Capital Protection Oriented Fund - Series I, a 3 year close ended capital protection oriented scheme is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme, its future prospects and returns. Asset Allocation Pattern:** Debt and Money Market Instruments: 80%-100%, Equity and Equity Related Instruments: 0%-20%. The Scheme will invest only in such debt securities which mature on or before the maturity of the Scheme. Further debt component of the portfolio will have highest investment grade rating. The Scheme will not invest in securitized debt. The Scheme may use derivatives only for purposes of hedging and portfolio rebalancing. The maximum gross derivative position will be restricted to 50% of the net assets of the Scheme. The cumulative gross exposure through debt, equity and derivative positions shall not exceed 100% of the net assets of the scheme, subject to provisions of SEBI circular dated August 18, 2010 w.r.t. investment in derivatives. **Load Structure: Entry Load: Nil. Exit Load:** Not applicable. **Please read the Statement of Additional Information (SAI) / Scheme Information Document (SID) before investing.** SID, SAI and Key Information Memorandum cum Application Form are available at the ISC/Distributors. **Terms of Issue:** Units will be issued at 10/- per unit during the NFO. As the Scheme is close ended capital protection oriented scheme, investors will not be able to redeem their units during the tenure of the Scheme. Units under the Scheme will be compulsorily and without any further act by the Unit holder(s) redeemed on the Maturity Date/ Final Redemption Date. After the closure of NFO, the Units of the Scheme will be listed on Stock Exchange(s) and the same can be purchased / sold in round lots of 1 Unit during the trading hours of the Stock Exchange(s) like any other publicly traded stock. The NAV of the Scheme will be disclosed on all Business Days. The Scheme is rated **mfAAA (so)** by ICRA. The rating of "**mfAAA (so)**" is pronounced as "mf triple A S O". The assigned rating is valid only for Religare Capital Protection Oriented Fund - Series I. The rating indicates highest degree of certainty for payment of face value of the mutual funds units on maturity to the unit holders. The rating should, however, not be construed as an indication of expected returns, prospective performance of the Mutual Fund scheme, NAV or of volatility in its returns. The conditional rating is subject to fulfillment of all conditions specified in the portfolio structure. **Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to ₹ 1,50,000) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager. **Disclaimer of NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of 'Disclaimer Clause of NSE'.