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ADDENDUM

- Religare Monthly Income Plan**
 An Open Ended Income Scheme. Monthly income is not assured and is subject to availability of distributable surplus.
 Investment Objective: To generate regular income through a portfolio of predominantly high quality fixed income securities and with a small exposure to equity and equity related instruments.
- Religare Monthly Income Plan (MIP) Plus**
 An Open Ended Income Scheme. Monthly income is not assured and is subject to availability of distributable surplus. The term 'Plus' has been used in terms of the asset allocation and not in terms of returns/yield.
 Investment Objective: To generate regular income through a portfolio of fixed income securities, Gold ETFs and equity & equity related instruments.

Appointment of Kotak Mahindra Bank Ltd. as Collecting Banker for NFO of Religare Monthly Income Plan and Religare Monthly Income Plan (MIP) Plus.

Investors are advised to take note that Kotak Mahindra Bank Ltd. (SEBI Registration No. INBI00000927) has been appointed as Collecting Banker for the New Fund Offer (NFO) of Religare Monthly Income Plan and Religare Monthly Income Plan (MIP) Plus ('the Schemes'). Accordingly, investors are advised to take note that following branches of Kotak Mahindra Bank Ltd. have been added to the list of collection centres with effect from April 26, 2010 for accepting applications during NFO period of the Schemes:

State	Location	Address
Andhra Pradesh	Hyderabad	Pavani Jewel Tower, Ground Floor, Somajiguda, Hyderabad - 500 089.
Assam	Jorhat	Dr. KC Dey's Building, Gar Ali Road, Junction of Rupahi Ali and Gar Ali Road, Jorhat - 785 001.
Delhi	New Delhi	Ground Floor, Ambadeep, 14, K.G. Marg, New Delhi - 110 001.
Gujarat	Ahmedabad	Ground Floor, Chandan House, Opp. Abhijeet III, Near Mithakali Six Roads, Navrangpura, Ahmedabad - 380 006.
Gujarat	Bodeli	First Floor, Shop No. 9,10,11, Gajanand Plaza, Opp. S. T. Depot, Halol Road, Alipura, Bodeli - 391 135.
Gujarat	Dahod	Ground Floor, Central Park, Durga Mills Compound, Gadi Road, Dahod - 389 151.
Gujarat	Deesa	Shop No. 63-66, Aditya Complex, Near Jalaram Mandir, Deesa - 385 573.
Gujarat	Morbi	Shop No 5-8, Ground Floor, Silver Plaza, Ram Chowk, Savsar Plot, Morbi - 363 641.
Gujarat	Viramgam	Shop 19-22, Akshar Complex, Mandal Road, Viramgam - 382 150.
Gujarat	Visnagar	1 st Floor, Rajkamal Complex, Near Railway Station, Visnagar - 384 315.
Gujarat	Vyara	C D House, Opp. Swaminarayan Temple, Vyara - 394 650.
Karnataka	Bangaluru	10/7, Umiya Land Mark, Next to Chancery Hotel, Lavelle Road, Bangaluru - 560 001.
Maharashtra	Mumbai	5 C/II, Mittal Court, 224, Nariman Point, Mumbai - 400 001.
Maharashtra	Pune	Bakre Avenue, F. P. No: 226/3, Bhandarkar Road, Pune - 411 004.
Maharashtra	Tarapur	Shop No. 1 & 2, Shivkala Arcade, Ground Floor, Boisar - Tarapur Road, Tarapur - 401 501.

Orissa	Barbil	Ground & First Floor, Barbil Trade Center, Main Road, Near Kali Mandir, Barbil - 758 035.
Punjab	Chandigarh	SCO 153-154-155, Madhya Marg, Sector 9, Chandigarh. - 160 009.
Punjab	Nakodar	Ground Floor, Amrik Chambers, Nurmahal Road, Nakodar - 144 040.
Tamil Nadu	Chennai	Capitale', Ground Floor, 555, Anna Salai, Chennai - 600 018.
Tamil Nadu	Namakkal	SKK Complex, 9-1 A & B, Mohanur Road, Namakkal - 637 001.
Tamil Nadu	Sankari	17 - New Edappadi Road, Sankari - 637 301.
Uttar Pradesh	Kanpur	17/03, The Mall, Meghdoot Hotel Building, Kanpur - 208 001.
Uttar Pradesh	Lucknow	3GF, Speed Building, Shahanazaf Road, Lucknow - 226 001.
West Bengal	Kolkatta	Apeejay House, 15, Parkstreet, Kolkatta - 700 016.

All other terms & conditions of the Schemes will remain unchanged.

This addendum forms an integral part of the Scheme Information Document(s) / Key Information Memorandum(s) of the Schemes as amended from time to time.

For Religare Asset Management Company Ltd.
(Investment Manager for Religare Mutual Fund)

Sd/-
Saurabh Nanavati
Chief Executive Officer

Date: April 24, 2010

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objective of the Scheme(s) will be achieved. Investment in mutual fund units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under Scheme(s) may go up or down depending upon the factors and forces affecting the securities markets.** Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its Scheme(s) do not indicate the future performance of the Scheme(s) of the Mutual Fund. Investors in the Scheme(s) are not being offered any guaranteed / assured returns. **Religare Monthly Income Plan (An Open Ended Income Scheme. Monthly income is not assured and is subject to availability of distributable surplus.) and Religare Monthly Income Plan (MIP) Plus (An Open Ended Income Scheme. Monthly income is not assured and is subject to availability of distributable surplus. The term 'Plus' has been used in terms of the asset allocation and not in terms of returns/yield.) are only the names of the Scheme(s) and do not in any manner indicate either the quality of the Scheme(s) or their future prospects and returns. Investment Objective: Religare Monthly Income Plan:** To generate regular income through a portfolio of predominantly high quality fixed income securities and with a small exposure to equity and equity related instruments. **Religare Monthly Income Plan (MIP) Plus:** To generate regular income through a portfolio of fixed income securities, Gold ETFs and equity & equity related instruments. **Asset Allocation Pattern: Religare Monthly Income Plan:** Debt* and Money Market Instruments: 75%-100%. Equity and Equity Related Instruments and/ or Units of equity mutual fund schemes: 0%-25%. *Investment in securitized debt including pass through certificate (PTC) <= 50% of the net assets. The Scheme will not invest in foreign securitized debt. Exposure to foreign securities <= 50% of the net assets. Maximum gross derivative position <= 50% of the net assets. However, the aggregate asset allocation including exposure to derivatives will not exceed 100% of net assets of the Scheme. **Religare Monthly Income Plan (MIP) Plus:** Debt* and Money Market Instruments: 65%-90%. Equity and Equity Related Instruments and/ or Units of equity mutual fund schemes: 0%-25%. Gold Exchange Traded Funds: 10%-35%. *Investment in securitized debt including pass through certificate (PTC) <= 50% of the net assets. The Scheme will not invest in foreign securitized debt. Exposure to foreign securities <= 50% of the net assets. Maximum gross derivative position <= 50% of the net assets. However, the aggregate asset allocation including exposure to derivatives will not exceed 100% of net assets of the Scheme. **Load Structure: Entry Load:** Nil. **Exit Load:** In respect of each purchase/switch-in of units, an exit load of 1% is payable if units are redeemed/ switched-out on or before 1 year from the date of allotment. In respect of each purchase/switch-in of units, no exit load is payable if units are redeemed/ switched-out after 1 year from the date of allotment. **Please read the Scheme Information Document(s) and Statement of Additional Information carefully before investing.** SIDs, SAI and Key Information Memorandum(s) cum Application Form are available at the ISC/Distributors. **Terms of Issue:** Issue of units at Rs.10/- per unit during the New Fund Offer and at the NAV based prices on all the Business Days on ongoing basis. The Schemes offer repurchase/redemption facility at NAV based prices on all the business days commencing not later than 30 days from close of new fund offer period. The NAV of the Schemes will be disclosed on all Business Days. **Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to Rs. 1,50,000) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager.