

## NOTICE

NOTICE is hereby given that Religare Trustee Company Ltd., (the Trustee to Religare Mutual Fund) has approved the declaration of dividend in the dividend option of the following Schemes, the particulars of which are as under:

Name of the Scheme	Plan / Option	Amount of Dividend per Unit * <sup>A</sup>	NAV as on September 19, 2011 per Unit	Record Date
Religare Ultra Short Term Fund	Institutional Plan - Discretionary Dividend Option	Individuals & HUFs: ₹ 2.9853	₹ 1004.2511 <sup>@</sup>	September 26, 2011 <sup>#</sup>
		Others: ₹ 2.5587		
Religare Fixed Maturity Plan - Series IV - Plan F (368 Days)	Dividend Payout Option	Individuals & HUFs: ₹ 0.1794	₹ 10.3396 <sup>@@</sup>	
		Others: ₹ 0.1538		

\*Distribution of the above dividend is subject to the availability of distributable surplus and may be lower to the extent of distributable surplus available on the record date. Dividend is exclusive of applicable statutory levies. <sup>@</sup>Face Value per unit is ₹ 1,000/-. <sup>@@</sup>Face Value per unit is ₹ 10/-. <sup>#</sup> Or immediately following Business Day if that is not the Business Day.

<sup>^</sup>The impact of dividend and applicable statutory levies on NAV of the aforesaid Schemes is as follows:  
 ₹ 3.3889 - Religare Ultra Short Term Fund - Institutional Plan - Discretionary Dividend Option; and  
 ₹ 0.2037 - Religare Fixed Maturity Plan - Series IV - Plan F (368 Days) - Dividend Option.

### Pursuant to payment of dividend, the NAV of the Dividend Option of the aforesaid Schemes would fall to the extent of payout and statutory levy, if any.

Unit holders of Religare Ultra Short Term Fund, whose names appear in the records of the Registrar, Karvy Computershare Pvt. Ltd., as at the close of business hours on September 26, 2011 (including valid purchase/switch-in application received till 3.00 p.m. on the record date, subject to realization of cheques/demand draft and in case of valid applications for purchase / switch-in of units of amount equal to or more than ₹ 1 crore, the entire amount of subscription/ purchase as per the application / switch-in request are available for utilization by the scheme before the cut-off time on the record date) will be entitled to receive the dividend. With regard to Unit holders under the specified option of the Religare Ultra Short Term Fund, who have opted for Dividend Reinvestment facility, the dividend due will be reinvested by allotting units for the Dividend amount (on the next Business Day after the Record Date) at a price based on the prevailing ex-dividend NAV per unit on the record date.

Unit holders of Religare Fixed Maturity Plan - Series IV - Plan F (368 Days) holding units in dematerialized form, whose names appear in the statement of beneficial owners maintained by the Depositors under the aforesaid Scheme as at the close of business hours on the Record Date and Unit holders holding units in physical form whose names appear in the records of the Registrar, Karvy Computershare Pvt. Ltd., as at the close of business hours on the Record date will be entitled to receive dividend.

For Religare Asset Management Company Ltd.  
 (Investment Manager for Religare Mutual Fund)

Sd/-  
 Saurabh Nanavati  
 Chief Executive Officer

Date: September 20, 2011

**Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the Scheme(s) objective will be achieved.** Investment in Mutual Fund Units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under Scheme(s) may go up or down depending upon the factors and forces affecting the securities markets.** Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its Scheme(s) do not indicate the future performance of the Scheme(s) of the Mutual Fund. Investors in the Scheme(s) are not being offered any guaranteed / assured returns. **Religare Ultra Short Term Fund, an open ended income scheme and Religare Fixed Maturity Plan IV - Plan F (368 Days), a close ended debt scheme are only the names of the Scheme(s) and does not in any manner indicates either the quality of the Scheme(s), its future prospects and returns.** **Investment Objective: Religare Ultra Short Term Fund:** To provide liquidity and optimal returns to the investor by investing primarily in a mix of short term debt and money market instruments which results in a portfolio having marginally higher maturity and moderately higher credit risk as compared to a liquid fund at the same time maintaining a balance between safety and liquidity. **Religare Fixed Maturity Plan IV - Plan F (368 Days):** To generate income by investing in a portfolio of debt and money market instruments normally maturing in line with the duration of the Scheme. **Load Structure: Religare Ultra Short Term Fund: Entry load: Nil; Exit Load: Nil. Religare Fixed Maturity Plan IV - Plan F (368 Days): Entry load: Nil; Exit Load: Not applicable. Please read the Statement of Additional Information / Scheme Information Document carefully before investing. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to ₹ 1,50,000/-) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager.