

NOTICE CUM ADDENDUM

Addendum to the Scheme Information Document/Key Information Memorandum of Scheme(s) and Statement of Additional Information of Religare Mutual Fund

Purchase / Redemption of Units of Schemes of Religare Mutual Fund through Stock Exchange Infrastructure

Notice is hereby given to all the investors/unit holders that, in continuation to notice(s)/addendum(s) dated December 10, 2009, February 1, 2010 and December 23, 2010 offering facility for purchase/ redemption of units of the scheme(s) of Religare Mutual Fund through Stock Exchange Infrastructure, in terms of SEBI circular SEBI/IMD/CIR No. 11/183204/2009 dated November 13, 2009 and SEBI circular CIR/IMD/DF/17/2010 dated November 9, 2010, Religare Trustee Company Ltd., (the Trustee to Religare Mutual Fund) has decided to add following scheme(s) to the list of eligible scheme(s) for purchase / redemption of units through Mutual Fund Services System (MFSS) of National Stock Exchange Ltd. (NSE) and Bombay Stock Exchange Platform for Allotment and Repurchase of Mutual Funds (BSE StAR MF System) of Bombay Stock Exchange Ltd. (BSE):

List of Eligible Scheme(s) and Plan(s) / Option(s) thereunder:

Sr. #	Name of the Scheme	Type of the Scheme	Plan/Option	Option/Frequency	Facility
1	Religare Short Term Plan	An open ended income scheme	Plan A	Monthly Dividend Option	Pay-out
				Growth	-
			Plan B	Monthly Dividend Option	Reinvestment and Pay-out
				Growth	-
2	Religare Active Income Plan	An open ended income scheme	Plan A	Monthly Dividend Option	Reinvestment
				Quarterly Dividend Option	Reinvestment and Pay-out
				Annual Dividend Option	Reinvestment and Pay-out
				Growth	-
				Bonus	-
			Plan B	Monthly Dividend Option	Reinvestment
				Quarterly Dividend Option	Reinvestment and Pay-out
				Annual Dividend Option	Reinvestment and Pay-out
				Growth	-
				Bonus	-
3	Religare Credit Opportunities Fund	An open ended income scheme	Regular	Monthly Dividend Option	Reinvestment and Pay-out
				Growth	-
4	Religare Medium Term Bond Fund	An open ended income scheme	Dividend	Monthly Dividend Option	Reinvestment and Pay-out
				Quarterly Dividend Option	Reinvestment and Pay-out
				Annual Dividend Option	Reinvestment and Pay-out
			Growth	-	
5	Religare Liquid Fund	An open ended liquid scheme	Regular	Growth	-
				Institutional	Growth
			Super Institutional	Monthly Dividend Option	Reinvestment
				Growth	-
				Monthly Dividend Option	Reinvestment and Pay-out
6	Religare Overnight Fund	An open ended liquid scheme	Growth	-	-
7	Religare Ultra Short Term Fund	An open ended debt scheme	Regular	Monthly Dividend Option	Reinvestment
				Growth	-
				Bonus	-
8	Religare Gilt Fund	An open ended dedicated gilt fund	Long Duration Plan - Regular	Monthly Dividend Option	Reinvestment
				Quarterly Dividend Option	Reinvestment and Pay-out
				Annual Dividend Option	Reinvestment and Pay-out
				Growth	-
			Long Duration Plan - Institutional	Monthly Dividend Option	Reinvestment
				Quarterly Dividend Option	Reinvestment and Pay-out
				Annual Dividend Option	Reinvestment and Pay-out
				Growth	-
			Short Duration Plan - Regular	Monthly Dividend Option	Reinvestment and Pay-out
				Growth	-
			Short Duration Plan - Institutional	Monthly Dividend Option	Reinvestment and Pay-out
				Growth	-

The above list is subject to change from time to time.

Investors can purchase / redeem units of the above mentioned scheme(s) on MFSS and BSE StAR MF System with effect from **October 17, 2011**.

All other features of above mentioned facility as specified in notice(s)/addendum(s) dated December 10, 2009 and December 23, 2010 will remain unchanged. Trustee/AMC reserves the right to change/modify the features of above mentioned facility from a prospective date. Investors / Unit holders may refer to notice(s)/addendum(s) dated December 10, 2009 and December 23, 2010 available on the website www.religaremf.com for further details of the facility.

All other terms & conditions of the above mentioned scheme(s) of Religare Mutual Fund will remain unchanged.

This addendum forms an integral part of Statement of Additional Information of Religare Mutual Fund and Scheme Information Document / Key Information Memorandum of the above mentioned Scheme(s) of Religare Mutual Fund, as amended from time to time.

For Religare Asset Management Company Ltd.
 (Investment Manager for Religare Mutual Fund)

Sd/-
Saurabh Nanavati
 Chief Executive Officer

Date: October 15, 2011

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objectives of Scheme(s) will be achieved. Investment in mutual fund units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under the Scheme(s) may go up or down depending upon the factors and forces affecting the securities markets.** Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its schemes(s) do not indicate the future performance of the Scheme(s) of the Mutual Fund. Investors in the Scheme(s) are not being offered any guaranteed / assured returns. **Religare Short Term Plan, Religare Active Income Fund, Religare Credit Opportunities Fund, Religare Medium Term Bond Fund, an open ended income Scheme(s), Religare Liquid Fund and Religare Overnight Fund, an open ended liquid Scheme(s), Religare Ultra Short Term Fund, an open ended debt scheme and Religare Gilt Fund, an open ended dedicated gilt fund are only the name of the Scheme(s) and do not in any manner indicate either the quality of the Scheme(s) or their future prospects and returns. Investment Objective: Religare Short Term Plan:** To generate steady returns with a moderate risk for investors by investing in a portfolio of short-medium term debt and money market instruments. **Religare Active Income Fund:** To generate optimal returns while maintaining liquidity through active management of the portfolio by investing in debt and money market instruments. **Religare Credit Opportunities Fund:** To generate high level of current income (vis-à-vis treasury bills) consistent with preservation of capital and maintenance of liquidity by investing primarily in investment-grade debt securities and money market instruments. **Religare Medium Term Bond Fund:** To generate regular income and capital appreciation by investing in a portfolio of medium term debt and money market instruments. **Religare Liquid Fund:** To provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through a portfolio of money market and debt securities. **Religare Overnight Fund:** To provide liquidity to the investors while mirroring overnight returns. **Religare Ultra Short Term Fund:** To provide liquidity and optimal returns to the investors by investing primarily in a mix of short term debt and money market instruments which results in a portfolio having marginally higher maturity and moderately higher credit risk as compared to a liquid fund at the same time maintaining a balance between safety and liquidity. **Religare Gilt Fund:** To generate optimal returns by investing in a portfolio of securities issued and guaranteed by Central and State Government. The Fund may utilize derivatives as permitted by regulations in order to achieve its objective. **Load Structure: Religare Gilt Fund, Religare Liquid Fund, Religare Overnight Fund and Religare Ultra Short Term Fund: Entry Load: Nil. Exit Load: Nil. Religare Active Income Fund: Entry Load: Nil. Exit Load: 1% - If units are redeemed/ switched-out on or before 45 days from the date of allotment. Nil - If units are redeemed/ switched-out after 45 days from the date of allotment. Religare Credit Opportunities Fund: Entry Load: Nil. Exit Load: 0.25% - If units are redeemed/ switched-out on or before 1 month from the date of allotment. Nil - If units are redeemed/ switched-out after 1 month from the date of allotment. Religare Short Term Plan: Entry Load: Nil. Exit Load: 0.25% - If units are redeemed/ switched-out on or before 30 days from the date of allotment. Nil - If units are redeemed/ switched-out after 30 days from the date of allotment. Religare Medium Term Bond Fund: Entry Load: Nil. Exit Load: 1% - If redeemed/switched-out on or before 6 months from the date of allotment. Nil. If redeemed/switched-out after 6 months from the date of allotment. Please read the Statement of Additional Information / Scheme Information Document(s) of the respective Scheme(s) before investing. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to Rs. 1,50,000) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager.