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### ADDENDUM

- **Religare Equity Fund**  
An Open-ended Equity Scheme  
Investment Objective: To generate long-term capital growth from a focused portfolio of predominantly equity and equity-related securities.
- **Religare Contra Fund**  
An Open-ended Equity Scheme  
Investment Objective: To generate capital appreciation through investment in equity and equity related instruments. The Scheme will seek to generate capital appreciation through means of contrarian investing.
- **Religare Growth Fund**  
An Open-ended Diversified Equity Scheme  
Investment Objective: To generate long-term capital growth from a diversified portfolio of predominantly equity and equity-related securities.
- **Religare Banking Fund**  
An Open-ended Banking Sector Scheme  
Investment Objective: To generate long-term capital growth from a portfolio of equity and equity-related securities of companies engaged in the business of banking and financial services.
- **Religare Tax Plan**  
An Open-ended Equity Linked Savings Scheme with a lock-in period of 3 years  
Investment Objective: To generate long term capital growth from a diversified portfolio of predominantly equity and equity-related securities.
- **Religare AGILE Fund**  
An Open-ended Equity Scheme  
Investment Objective: To generate capital appreciation through investment in equity and equity related instruments. The scheme will seek to generate capital appreciation by investing in a passive portfolio of stocks selected from the industry Leaders on the basis of a mathematical model.
- **Religare Arbitrage Fund**  
An Equity Oriented Interval Scheme  
Investment Objective: To generate income through arbitrage opportunities emerging out of mis-pricing between the cash market and the derivatives market and through deployment of surplus cash in fixed income instruments.
- **Religare AGILE Tax Fund**  
A Closed - ended Equity Linked Saving Scheme with the Maturity of 10 Years  
Investment Objective: To generate capital appreciation through investment in equity shares. The Scheme will seek to generate capital appreciation by investing in a passive portfolio of stocks selected from the industry Leaders on the basis of a mathematical model.
- **Religare Infrastructure Fund**  
A Close-ended Equity Scheme with a maturity of 3 Years  
Investment Objective: To provide long term capital appreciation by investing in a portfolio that is predominantly constituted of equity and equity related instruments of infrastructure companies.
- **Religare Mid Cap Fund**  
A Closed-ended Equity Scheme with a maturity of 3 Years  
Investment Objective: To provide long term capital appreciation by investing in a portfolio that is predominantly constituted of equity and equity related instruments of mid cap companies.
- **Religare Mid n Small Cap Fund**  
A 3 Years Closed-ended Equity Scheme  
Investment Objective: To provide long term capital appreciation by investing in a portfolio that is predominantly constituted of equity and equity related instruments of mid and small cap companies.
- **Religare Short Term Plan**  
An Open-ended Income Fund  
Investment Objective: To generate steady returns with a moderate risk for investors by investing in a portfolio of short-medium term debt and money market instruments.
- **Religare Active Income Fund**  
An Open-ended Income Scheme  
Investment Objective: To generate optimal returns while maintaining liquidity through active management of the portfolio by investing in debt and money market instrument.
- **Religare Gilt Fund**  
An Open-ended Dedicated Gilt Fund  
Investment Objective: To generate optimal returns by investing in a portfolio of securities issued and guaranteed by Central and State Government.
- **Religare Ultra Short Term Fund**  
An Open-ended Debt Scheme  
Investment Objective: To provide liquidity and optimal returns to the investor by investing primarily in a mix of short term debt and money market instruments which results in a portfolio having marginally higher maturity and moderately higher credit risk as compared to a liquid fund at the same time maintaining a balance between safety and liquidity.
- **Religare Liquid Fund**  
An Open-ended Liquid Scheme  
Investment Objective: To provide reasonable returns, commensurate with low risk while providing a high level of liquidity, through a portfolio of money market and debt securities.
- **Religare Overnight Fund**  
An Open-ended Liquid Scheme  
Investment Objective: To provide liquidity to the investors while mirroring overnight returns.
- **Religare Quarterly Interval Funds**  
Debt Oriented Interval Scheme  
Investment Objective: To generate income by investing in a portfolio of debt and money market instruments.
- **Religare Half Yearly Interval Fund**  
Debt Oriented Interval Scheme  
Investment Objective: To generate income by investing in a portfolio of debt and money market instruments.
- **Religare Fixed Maturity Plans**  
A Closed-ended Debt Scheme  
Investment Objective: To generate income by investing in a portfolio of debt and money market instruments normally maturing in line with the duration of the scheme.

### Appointment of Director on the Board of Religare Asset Management Company Pvt. Ltd.

The investors/unit holders of the Scheme(s) of Religare Mutual Fund ("the Mutual Fund") are advised to take note of the following change made to the Statement of Additional Information ("SAI") of the Mutual Fund and Offer Document(s) of the Scheme(s) of the Mutual Fund:

In Chapter IV "Constitution of the Fund", under Section D "The Asset Management Company", under the heading "Board of Directors of the AMC" in the Offer Document(s) of the Scheme(s) of the Mutual Fund and under Section "Information about Sponsor, AMC and Trustee Companies", under sub section D "Asset Management Company", under the heading "Details of AMC Directors" in the SAI of the Mutual Fund, the following details of Mr. Mihir Kumar Moitra, Director shall be inserted:

Name	Age/Qualification	Brief Experience
Mr. Mihir Kumar Moitra (Independent Director)	66 years B.A. (Hons.), Economics & Political Science, Psc, Defense Services Staff College, Wellington (India) (Equivalent to Post Graduation)	Mr. Moitra has over 40 years of experience. His experience domain includes management of urban growth, municipal administration and steel industry. He held various important positions viz. Secretary - Kolkatta Metropolitan Development Authority, Principal Secretary - Urban Development Department, Govt. of West Bengal, Municipal Commissioner - Kolkatta, Director - Housing, Govt. of India, Joint Secretary - Ministry of Steel, Govt. of India etc.  He was also Director on the Board of SAIL (Sept. 1995 - Feb. 2002 (since retired)). Prior to that he was Joint Secretary, Ministry of Steel, Govt. of India (May 1993 - Sept. 1995).  He is Director on the Board of Hindustan Aeronautics Ltd.

All other terms & conditions of the Scheme(s) will remain unchanged.

This addendum forms an integral part of the SAI of the Mutual Fund and Offer Document(s) of the Scheme(s) of Religare Mutual Fund as amended from time to time.

For Religare Asset Management Company Pvt. Ltd.  
(Investment Manager for Religare Mutual Fund)

Sd/-  
Saurabh Nanavati  
Chief Executive Officer

Dated: February 6, 2009

**Risk Factors:** All mutual funds and securities investments are subject to market risks and there can be no assurance that the Scheme(s) objectives will be achieved. Investment in Mutual Fund Units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. As with any investment in securities, the NAV of the units issued under Scheme(s) may go up or down depending upon the factors and forces affecting the securities markets. Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its Scheme(s) do not indicate the future performance of the Scheme(s) of the Mutual Fund. Investors in the Scheme(s) are not being offered any guaranteed / assured returns. The name of the Scheme(s) does not in any manner indicate either the quality of the Scheme(s), its future prospects and returns. **Please read the Offer Document(s) / Statement of Additional Information / Scheme Information Document(s) / Key Information Memorandum(s) before investing. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to Rs. 1,50,000/-) with Religare Trustee Company Pvt. Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Pvt. Ltd. as the Investment Manager.