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ADDENDUM

- **Religare Liquid Plus Fund**

An Open-ended Debt Scheme

Investment Objective: To provide liquidity and optimal returns to the investor by investing primarily in a mix of short term debt and money market instruments which results in a portfolio having marginally higher maturity and moderately higher credit risk as compared to a liquid fund at the same time maintaining a balance between safety and liquidity.

Change in name of Religare Liquid Plus Fund

In compliance with SEBI circular vide Reference No. SEBI/IMD/CIR No. 13/150975/09 dated January 19, 2009, Religare Liquid Plus Fund ('the Scheme') is being renamed as Religare Ultra Short Term Fund w.e.f. February 6, 2009. All other terms and conditions of the Scheme will remain unchanged.

This addendum forms an integral part of Offer Document / KIM of the Scheme, as amended from time to time.

For **Religare Asset Management Company Private Limited**
(Investment Manager for Religare Mutual Fund)

Sd/-

Saurabh Nanavati
Chief Executive Officer

Place: Mumbai

Date: February 5, 2009

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the Scheme objectives will be achieved. Investment in Mutual Fund Units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. As with any investment in securities, the NAV of the units issued under Scheme may go up or down depending upon the factors and forces affecting the securities markets. Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its Scheme does not indicate the future performance of the Scheme of the Mutual Fund. Investors in the Scheme are not being offered any guaranteed / assured returns. **Religare Liquid Plus Fund** (an Open-ended Debt Scheme, *Investment Objective:* To provide liquidity and optimal returns to the investor by investing primarily in a mix of short term debt and money market instruments which results in a portfolio having marginally higher maturity and moderately higher credit risk as compared to a liquid fund at the same time maintaining a balance between safety and liquidity.) is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme, its future prospects and returns. **Please read the Offer Document before investing. Load Structure: Entry Load: Nil. Exit Load: Nil. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to Rs. 1,50,000/-) with Religare Trustee Company Pvt. Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Pvt. Ltd. as the Investment Manager.