

### NOTICE

NOTICE is hereby given that Religare Trustee Company Ltd., (the Trustee to Religare Mutual Fund) has approved the declaration of dividend in the Dividend Option of the following schemes the particulars of which are as under:

Name of the Scheme	Plan/Option	Amount of Dividend (per unit)*	NAV as on December 8, 2011 (per unit)	Record Date
Religare Active Income Fund	Plan A - Quarterly Dividend Option	Individuals & HUFs : ₹ 0.1762	₹ 10.2586	December 15, 2011
		Others: ₹ 0.1510		
Religare Medium Term Bond Fund	Quarterly Dividend Option	Individuals & HUFs : ₹ 0.2467	₹ 10.3771	December 15, 2011**
		Others: ₹ 0.2114		

\*Distribution of the above dividend is subject to the availability of distributable surplus and may be lower to the extent of distributable surplus available on the record date. Dividend is exclusive of applicable statutory levies. \*\* or immediately following Business Day if that day is not a Business Day. Face Value per unit is ₹ 10/-.

^The impact of dividend and applicable statutory levies on NAV of the aforesaid schemes are as under: ₹ 0.20 for Religare Active Income Fund - Plan A - Quarterly Dividend Option; and ₹ 0.28 for Religare Medium Term Bond Fund - Quarterly Dividend Option.

**Pursuant to payment of dividend, the NAV of the specified options of the aforesaid schemes would fall to the extent of payout and statutory levy, if any.**

All Unit holders of the aforesaid schemes, whose names appear in the records of the Registrar, Karvy Computershare Pvt. Ltd., as at the close of business hours on December 15, 2011 (including valid purchase/switch-in application received till 3.00 p.m. on the record date, subject to realization of cheques/demand draft and in case of valid applications for purchase / switch-in of units of amount equal to or more than ₹ 1 crore, the entire amount of subscription/ purchase as per the application / switch-in request are available for utilization by the schemes before the cut-off time on the record date) will be entitled to receive the dividend.

With regard to Unit holders under the specified options of the aforesaid schemes, who have opted for Dividend Reinvestment facility, the dividend due will be reinvested by allotting units for the Dividend amount (on the next Business Day after the Record Date) at a price based on the prevailing ex-dividend NAV per unit on the record date.

For Religare Asset Management Company Ltd.  
 (Investment Manager for Religare Mutual Fund)

Sd/-

Saurabh Nanavati  
 Chief Executive Officer

Date: December 9, 2011

**Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the scheme(s) objective(s) will be achieved.** Investment in Mutual Fund Units involve investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. **As with any investment in securities, the NAV of the units issued under scheme(s) may go up or down depending upon the factors and forces affecting the securities markets.** Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its scheme(s) do not indicate the future performance of the scheme(s) of the Mutual Fund. Investors in the scheme(s) are not being offered any guaranteed / assured returns. **Religare Active Income Fund, an open ended income scheme and Religare Medium Term Bond Fund, an open ended income scheme are only the names of the scheme(s) and do not in any manner indicate either the quality of the scheme(s), their future prospects and returns. Investment Objective: Religare Active Income Fund:** To generate optimal returns while maintaining liquidity through active management of the portfolio by investing in debt and money market instruments. **Religare Medium Term Bond Fund:** To generate regular income and capital appreciation by investing in a portfolio of medium term debt and money market instruments. **Load Structure: Religare Active Income Fund: Entry load:** Nil; **Exit Load:** In respect of each purchase / switch-in of units, an exit load of 1% is payable if units are redeemed/switched-out on or before 45 days from the date of allotment. In respect of each purchase / switch-in of units, no exit load is payable if units are redeemed/switched-out after 45 days from the date of allotment. **Religare Medium Term Bond Fund: Entry load:** Nil; **Exit Load:** In respect of each purchase / switch-in of units, an exit load of 1% is payable if units are redeemed/switched-out on or before 6 months from the date of allotment. In respect of each purchase / switch-in of units, no exit load is payable if units are redeemed/switched-out after 6 months from the date of allotment. **Please read the Statement of Additional Information / Scheme Information Document carefully before investing. Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to ₹ 1,50,000/-) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager.