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ADDENDUM

• **Religare PSU Equity Fund**

An Open-ended Equity Scheme

Investment Objective: To generate capital appreciation by investing in equity and equity related short instruments of companies where the Central / State Government(s) has majority shareholding or management control or has powers to appoint majority of directors.

APPOINTMENT OF COLLECTING BANKERS FOR THE NFO OF RELIGARE PSU EQUITY FUND

Investors are advised to take note that IDBI Bank Ltd. and Kotak Mahindra Bank Ltd. have been appointed as Collecting Bankers for the New Fund Offer (NFO) of Religare PSU Equity Fund ('the Scheme'). Further, investors are advised to take note of the following additions to the list of collection centres for accepting applications during NFO period of Religare PSU Equity Fund with effect from October 20, 2009:

1. **IDBI Bank Ltd. Locations:**

State	Location	Address
Andhra Pradesh	Hyderabad	Mahavir House, Basheerbagh Square, Hyderabad - 500 029 . Tel No.: (040) 66746000 / 6041
Andhra Pradesh	Kakinada	R. K. Electrical Works, Door No. 43-1-28, Main Road, Kakinada - 533 001 . Tel No.: 09849592873
Delhi	New Delhi	Surya Kiran Building, Ground Floor, 19, K. G. Marg, New Delhi - 110 001 . Tel No.: (011) 23350568 / 41510637/8
Gujarat	Ahmedabad	IDBI Complex, Lal Bungalows, Off CG Road, Ahmedabad - 380 006 . Tel No.: 09727153352
Haryana	Yamuna Nagar	Mela Singh Chowk, Model Town, Yamuna Nagar - 135 001 . Tel No.: 09216433199
Karnataka	Bangalore	IDBI House, 58 Mission Road, Bangalore - 560 027 .
Maharashtra	Mumbai	IDBI Bank Ltd., Mittal Court, C Wing, Ground Floor, Nariman Point, Mumbai - 400 021 . Tel No.: (022) 22885424
Orissa	Berhampur	Laxmi Plaza, #92, 217, Main Road, Near Sales Tax Office, Berhampur - 760 010 . Tel No.: (0680) 2291585
Punjab	Chandigarh	SCO 55-56-57, Sector 8-C, Madhya Marg, Chandigarh -160 018 . Tel No.: (0172) 2547741/ 5003688 / 2779917/ 8
Rajasthan	Sri Ganganagar	2/1- 1, Sukharia Marg, Khurana Palace Building, Sri Ganganagar - 335 001 . Tel No.: (0154) 5130407 / 09414074744
Tamil Nadu	Chennai	No. 37, P.M. Towers, Greams Road, Chennai - 600 006 . Tel No.: (044) 65720067 / 09840725675
Tamil Nadu	Cuddalore	1 st Floor, Vasantha Complex, #43, Imperial Road, Daily Thanthi, Cuddalore - 607 002 . Tel No.: (04142) 289206 / 09843921799
Tamil Nadu	Karaikudi	"Sree Venkatesware", No.1, 3 rd Main Street, Subramanipuram, College Road, Karaikudi - 630 002 .
Tamil Nadu	Namakkal	K.S.P.T. Towers, 117 A, Thuraiyur Main Road, Namakkal - 637 001 . Tel No.: (04286) 233441 / 09791564280
Tamil Nadu	Tuticorin	Ground Floor, Door No.50,51,52,53 & 54, WGC Road, Tuticorin - 628 002 . Tel No.: 09843445999
West Bengal	Kolkata	Mukerjee House, Ground Floor, 17, Brabourne Road, Kolkata - 700 001 . Tel No.: 09836014848

2. **Kotak Mahindra Bank Ltd. Locations:**

State	Location	Address
Andhra Pradesh	Hyderabad	Jewel Pawani Tower, Ground Floor, Somajiguda, Hyderabad - 500 082 .
Delhi	New Delhi	Ground Floor, Ambadeep, 14, K.G. Marg, New Delhi - 110 001 .
Gujarat	Ahmedabad	Ground Floor, Chandan House, Opp. Abhijeet III, Near Mithakali Six Roads, Navrangpura, Ahmedabad - 380 009 .
Karnataka	Bangalore	10/7, Umiya Land Mark, Next to Chancery Hotel, Lavelle Road, Bangalore - 560 001 .
Maharashtra	Mumbai	5 C/ II, Mittal Court, 224, Nariman Point, Mumbai - 400 021 .
Punjab	Chandigarh	SCO 153-154-155, Madhya Marg, Sector 9 - C, Chandigarh - 160 017 .
Rajasthan	Jaipur	Ground Floor, 57, Krishna Towers, Sardar Patel Marg, C - Scheme, Jaipur - 302 001 .
Tamil Nadu	Chennai	Capitale', Ground Floor, 555, Anna Salai, Chennai - 600 018 .
Uttar Pradesh	Kanpur	17/3 B, The Mall, Meghdoot Hotel Building, Kanpur - 208 001 .
West Bengal	Kolkata	Apeejay House, 15, Park Street, Kolkata - 700 016 .

3. **HDFC Bank Ltd. Location:**

State	Location	Address
Maharashtra	Ratnagiri	HDFC Bank Ltd., Show Room No.3, Mangesh Shanta Apt., Near Maruti Mandir, Ratnagiri - 415 639 . Tel No.: (02352) 271275 / 09325264448

All other terms & conditions of Religare PSU Equity Fund will remain unchanged.

This addendum forms an integral part of the Scheme Information Document/ Key Information Memorandum of the Religare PSU Equity Fund as amended from time to time.

For Religare Asset Management Company Ltd.
(Investment Manager for Religare Mutual Fund)

Sd/-
Saurabh Nanavati
Chief Executive Officer

Date: October 15, 2009

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objective of Scheme will be achieved. As with any investment in securities, the NAV of the units issued under Scheme may go up or down depending upon the factors and forces affecting the securities markets. In line with its investment objective, the Scheme will invest only in equity and equity related instruments of PSU companies and hence it will be affected by the policy of the government with respect to PSU companies. Equity and equity related instruments by nature are volatile and prone to price fluctuations on a daily basis due to macro and micro economic factors. Past performance of the Sponsor and its affiliates / AMC / Mutual Fund and its scheme(s) do not indicate the future performance of the Scheme of the Mutual Fund. Investors in the Scheme are not being offered any guaranteed / assured returns. Religare PSU Equity Fund is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme or its future prospects and returns. **Asset Allocation Pattern:** Equity & equity related instruments of the constituents of BSE PSU Index: 65%-100%. Equity & equity related instruments of PSU companies other than the constituents of the BSE PSU Index: 0%-35%. Equity & equity related instruments of non PSU companies#: 0%-20%. Debt* & Money Market Instruments: 0%-35%. #Companies which are PSU at the time of investment and which may subsequently become non PSU because of privatization or disinvestment. *Investment in securitized debt including pass through certificate (PTC) shall not exceed 20% of the net assets of the Scheme. The Scheme will not invest in foreign securitized debt. Maximum derivative position will be restricted to 50% of the net assets of the Scheme. **Load Structure:** Entry Load: Nil. Exit Load: 1% if redeemed / switched out on or before 1 year from the date of allotment; Nil if units are redeemed / switched out after 1 year from the date of allotment. **Please read the Scheme Information Document (SID) and Statement of Additional Information (SAI) before investing.** SID, SAI and Key Information Memorandum cum Application Form are available at the ISC/Distributors. **Terms of Issue:** Rs.10/- per unit during the New Fund Offer and at NAV based prices on all the Business Days on ongoing basis. The Scheme will offer repurchase/redemption facility on all the Business Days. **Statutory Details:** Religare Mutual Fund has been set up as a trust sponsored by Religare Securities Ltd. (liability restricted to Rs. 1,50,000) with Religare Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with Religare Asset Management Company Ltd. as the Investment Manager.

Religare Enterprises Limited proposes, subject to receipt of requisite approvals, market conditions and other considerations, to make a rights issue of its equity shares to its existing shareholders and has filed a draft letter of offer ("DLOF") with the Securities and Exchange Board of India ("SEBI"). The DLOF is available on the website of SEBI at www.sebi.gov.in as well as on the websites of the lead manager at www.enam.com. Investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the section titled "Risk Factors" of the DLOF.